

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 21, 2021

REGISTRATION NO: 27642
BONDS ISSUED BY: City of Perryville
AMOUNT OF ISSUE: \$5,135,000.00 ** COUNTY: Perry
(Series 2021B Draw-Down Bonds)
DATE OF ISSUE: September 24, 2021 MONTH OF MATURITY: July
PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving and extending the City's combined waterworks and sewerage system, including the expansion and improvement of the City's Southeast Wastewater Treatment Facility.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$101,000.00	07/01/2022	*, **
	\$116,000.00	01/01/2023	*, **
	\$117,000.00	07/01/2023	*, **
	\$118,000.00	01/01/2024	*, **
	\$119,000.00	07/01/2024	*, **
	\$119,000.00	01/01/2025	*, **
	\$120,000.00	07/01/2025	*, **
	\$121,000.00	01/01/2026	*, **
	\$122,000.00	07/01/2026	*, **
	\$123,000.00	01/01/2027	*, **
	\$123,000.00	07/01/2027	*, **
	\$124,000.00	01/01/2028	*, **
	\$125,000.00	07/01/2028	*, **
	\$126,000.00	01/01/2029	*, **
	\$127,000.00	07/01/2029	*, **
	\$128,000.00	01/01/2030	*, **
	\$129,000.00	07/01/2030	*, **
	\$129,000.00	01/01/2031	*, **
	\$130,000.00	07/01/2031	*, **
	\$131,000.00	01/01/2032	*, **
	\$132,000.00	07/01/2032	*, **
	\$133,000.00	01/01/2033	*, **
	\$134,000.00	07/01/2033	*, **
	\$135,000.00	01/01/2034	*, **
	\$136,000.00	07/01/2034	*, **
	\$137,000.00	01/01/2035	*, **
	\$138,000.00	07/01/2035	*, **
	\$138,000.00	01/01/2036	*, **
	\$139,000.00	07/01/2036	*, **
	\$140,000.00	01/01/2037	*, **
	\$141,000.00	07/01/2037	*, **
	\$142,000.00	01/01/2038	*, **
	\$143,000.00	07/01/2038	*, **
	\$144,000.00	01/01/2039	*, **
	\$145,000.00	07/01/2039	*, **
	\$146,000.00	01/01/2040	*, **
	\$147,000.00	07/01/2040	*, **
	\$148,000.00	01/01/2041	*, **

	\$169,000.00	07/01/2041	*, **
0.75000%	\$5,135,000.00	07/01/2041	

ARE BONDS CALLABLE: At the option of the City, with the prior written consent of the Owner, Bonds may be called for redemption and payment prior to the Stated Maturity thereof in whole or in part at any time on or after the 10th anniversary of the Closing Date, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption. If an optional redemption is in part, the principal amount for each Principal Payment Date following the optional redemption will be reduced on a proportionate basis (to the nearest \$0.01). If the Bonds are optionally redeemed prior to the Stated Maturity thereof, the Owner may require the payment by the City of a sum sufficient to cover any professional costs, fees and expenses (including the fees and expenses of the Paying Agent and other consultants (legal, financial or otherwise) of the Owner and the Authority) incurred in connection with the early redemption of the Bond.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: July 1 and January 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Missouri Department of Natural Resources, Jefferson City, Missouri

PURCHASE PRICE: ** Up to \$5,135,00.00

INTEREST RATE: 0.74994%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$139,759,807.00

INDEBTEDNESS: (Including this issue) \$13,980,000.00

NOTICE OF ELECTION: Published in The Perry County Republic-Monitor newspaper on July 24 and 31, 2018.

DATE OF ELECTION: August 07, 2018

ELECTION RESULTS: Yes - 1,191 No - 440

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable

** The City will draw down \$79,810 on September 30, 2021, and may draw down up to a total of \$5,135,000 through September 20, 2024. The purchase price is equal to the total draw amount. The maturity schedule in this report assumes the full \$5,135,000 will be drawn down.